

Estate Declaration



IN the WILL or ESTATE of _____ (the Deceased)

Late of _____

in the State/Territory of _____

I/We (Collectively "I") _____ of _____

in the State/Territory of _____ do solemnly and sincerely declare that the particulars set out in this declaration are true and correct in every detail and I make it in the knowledge that a person making a false declaration is liable to the penalties of perjury:

1. THAT I am the Executor of the last will of the deceased, none of the assets in the Estate of the deceased require me to obtain a Grant of Probate for the proper administration of the Estate and I do not intend to apply for a Grant of Probate.
OR
2. THAT the deceased did not leave a will, I am the only person(s) entitled to apply for Letters of Administration to administer the Estate of the deceased who wishes to act in the administration of the Estate of the deceased, none of the assets in the Estate of the deceased require me to obtain Letters of Administration for the proper administration of the Estate and I do not intend to apply for Letters of Administration.
(Please delete inapplicable paragraph).
3. THAT apart from any funeral or testamentary expenses there are no liabilities whatsoever in connection with the Estate, apart from the following:

4. THAT included in the assets in the Estate are the following account number(s):
_____ with SANDHURST TRUSTEES LIMITED ("the Trustees")
5. THAT I will administer the Estate as required by law.
6. THAT in consideration of the Trustees permitting the withdrawal of funds necessary for Estate expenses and/or paying the balance of the account(s) (the "Sum") at my request and direction, I indemnify and covenant to keep indemnified the Trustees against any action, proceeding, claim, demand, loss, damage, costs and expenses whatsoever made against the Trustees or sustained by the Trustees which are directly or indirectly related to payment of the Sum by the Trustees without requiring production of the Grant of Probate or Letters of Administration in the Estate and by reason of complying with this request. AND I FURTHER UNDERTAKE, should the necessity arise or should I be called upon by the Trustees to take out a Grant of Probate or Letters of Administration in the Estate of the deceased, to immediately take the necessary steps to obtain such Grant of Probate or Letters of Administration and cover all costs incidental in obtaining the Grant of Probate or Letters of Administration.
7. AND I make this solemn declaration conscientiously believing the same to be true by virtue under the applicable law of the State or Territory in which this declaration is made.

DECLARED AT _____ in the State/Territory of _____

this _____ day of _____ 20

Signature of Declarant: _____

Signature of Witness: _____

Qualification of Witness: _____

Full Name of Witness: _____

Address of Witness: _____

Any of the following may witness a Statutory Declaration:

- Justice of the Peace/Bail Justice
- Barrister and/or Solicitor who holds a current practicing certificate
- Public Notary
- A person before whom a Statutory Declaration may be made under the law of the State or Territory in which the Declaration is made.