# Bendigo Superannuation

Bendigo Superannuation GPO Box 264 Melbourne VIC 3001 Telephone 1800 033 426 Facsimile 03 6215 5800 www.bendigosuperannuation.com.au

<date>

<Title> <Surname>
<Street address line 1>
<Street address line 2>
<suburb> <state> <postcode>

Dear <Title> <Surname>,

### Significant event notice - The Bendigo Superannuation Plan

Bendigo Superannuation Pty Ltd (ABN 23 644 620 128 AFSL 534006) ('Bendigo Super') is the trustee for The Bendigo Superannuation Plan, which incorporates the following products:

- Bendigo SmartStart Super (Personal division);
- Bendigo SmartStart Super (Employer division); and
- Bendigo SmartStart Pension

Bendigo Super is a wholly owned subsidiary of Bendigo and Adelaide Bank ABN 11 068 049 178 AFSL 237879 ('Bendigo Bank').

On 27 September 2023, Bendigo Bank announced it had signed an agreement to sell Bendigo Super to Betashares Australia Holdings Pty Ltd ('Betashares Australia'), which is part of the Betashares group of companies ('Betashares'), subject to certain conditions and regulatory approval. You can view the announcement at bendigoadelaide.com.au/mediacentre/.

Bendigo Super remains focussed on delivering strong member outcomes now and in the future. Our goal is to do this in a sustainable way to support you in saving for and living in retirement.

### What this means for you

The sale agreement does not change the Bendigo Superannuation Plan or your super account, and you do not need to take any action.

The transaction is subject to certain conditions, including regulatory approval. If these are met, the completion date is expected to be in 2024. We will work cooperatively with Bendigo Bank and Betashares to ensure a smooth transition, and so that the change of ownership can provide future benefits to you, our members.

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We will also keep you informed about any material changes, significant events and any other relevant information, including any benefits that may be available to you, as the transaction progresses.

In the meantime, your super and investments will continue to be managed by Bendigo Super. As always, providing you with a high standard of service and support remains our ongoing priority.

#### **About Betashares**

Betashares is an Australian asset manager and one of Australia's largest exchange traded funds (ETF) issuers. Betashares currently serves over one million investors and manages over \$30 billion in assets across its range of investment solutions.

For more information about Betashares, visit betashares.com.au.

#### More information

We have a list of Frequently Asked Questions available at bendigobank.com.au/supernews. There may be some questions we can't answer straight away, however please know we are committed to addressing your questions and will come back to you as soon as we can.

If you have any further questions, please contact our Client Services Team on 1800 033 426 or email superannuation@bendigobank.com.au .

Regards,

Anthony Hodges Chairman

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Bendigo Superannuation Pty Ltd